

Introductory sub-table (I)(a)

| | | | |
|---|----------|-------------------------------|--|
| Name of the Company ACE MEN ENGG WORKS LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 11079, Equity | | | |
| Quarter ended: 31st March, 2015 | | | |
| Partly paid-up shares:- | | No. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | | | 0.00 |
| Held by public | | | 0 |
| Total - D | 0 | | 0 |
| Outstanding convertible securities:- | | No. of outstanding securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | | 0 |
| Held by public | | | 0 |
| Total - E | 0 | | 0 |
| Warrants:- | | No. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | | 0 |
| Held by public | | | 0 |
| Total - F | 0 | | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | |

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ACE MEN ENGG WORKS LTD.



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Statement Showing Shareholding Pattern

| Table (I)(a) | | | | | | | | | |
|------------------------------|--|------------------------|------------------------|--|--|----------------------------------|--|------------------------|--|
| Category of Shareholder code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Number of Shares Pledged or otherwise encumbered | As a percentage | |
| | | | | | As a percentage of (A+B) ¹ (VI) | As a percentage of (A+B+C) (VII) | | | |
| (D) | (B) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 | |
| (A) | Shareholding of Promoter and | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 4 | 341500 | 341500 | 11.02 | 11.02 | 0 | 0.00 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Any Others/Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e-i) | Directors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e-ii) | Director Relatives | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e-iii) | Person Acting in Concern | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub Total(A)(1) | 4 | 341500 | 341500 | 11.02 | 11.02 | 0 | 0.00 | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| e | Any Others/Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| e-i | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| e-ii | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Total Shareholding of Promoter and | 4 | 341500 | 341500 | 11.02 | 11.02 | 0 | 0.00 | |

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| (B) Public shareholding | | | | | | | | | | | | | | | | | | |
|-----------------------------|--|------------|----------------|---------------|----------|---------------|---------------|---------------|--|--|--|--|--|--|--|--|--|--|
| I Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | | | | | |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | | | | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | | | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | | | | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | | | | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | | | | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | | | | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | | | | | |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | | | | | |
| (i-i) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | | | | | |
| (i-ii) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | | | | | |
| | Sub-Total (B)(I) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | | | | | |
| B 2 Non-institutions | | | | | | | | | | | | | | | | | | |
| (a) | Bodies Corporate | 4 | 600000 | 600000 | 0 | 19.36 | 19.36 | 19.36 | | | | | | | | | | |
| (b) | Individuals | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | | | | | | | | | | |
| | Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 351 | 727500 | 0 | 0 | 23.48 | 23.48 | 23.48 | | | | | | | | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 61 | 941750 | 0 | 0 | 30.39 | 30.39 | 30.39 | | | | | | | | | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | | | | | | | | | | |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | | | | | | | | | | |
| (d-i) | NRI (Repat & Non Repat) | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | | | | | | | | | | |
| (d-ii) | OCBs | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | | | | | | | | | | |
| (d-iii) | Trust | 1 | 1000 | 0 | 0 | 0.03 | 0.03 | 0.03 | | | | | | | | | | |
| (d-iv) | Hindu Undivided Family | 104 | 486750 | 0 | 0 | 15.71 | 15.71 | 15.71 | | | | | | | | | | |
| (d-v) | Employee | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | | | | | | | | | | |
| (d-vi) | Clearing Members | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | | | | | | | | | | |
| | Sub-Total (B)(2) | 521 | 2757000 | 600000 | 0 | 88.98 | 88.98 | 88.98 | | | | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 521 | 2757000 | 600000 | 0 | 88.98 | 88.98 | 88.98 | | | | | | | | | | |
| (C) | TOTAL (A)+(B) | 525 | 3098500 | 941500 | 0 | 100.00 | 100.00 | 100.00 | | | | | | | | | | |
| | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | | | | | | | | | | |
| I | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | | | | | | | | | | |

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|---|-------------------------|-----|---------|--------|---|--------|--------|---|------|
| 2 | Public | | | | | | | | |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 525 | 3098500 | 941500 | 0 | 100.00 | 0 | 0 | 0.00 |
| | | | | | | | 100.00 | 0 | 0.00 |
| | | | | | | | | 0 | 0.00 |
| | | | | | | | | 0 | 0.00 |

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(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including undivided shares assuming conversion of warrants and convertible securities as a % of diluted share capital) | |
|---------|-------------------------|---------------------------|--|-----------|---|---|-------------------------------|--|--|---|--|------|
| | | (i) Number of shares held | (ii) As a % of grand total (A)+(B)+(C) | (iii) No. | (iv) As a percentage (v)=(iv)/(iii)*100 | (vi) As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | (vii) Number of warrants held | (viii) As a % total number of warrants of the same class | (ix) Number of convertible securities held | (x) As a % total number of convertible securities of the same class | | |
| | | (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) | (x) | (xi) |
| 1 | RAJ KUMAR SHARMA | 116000 | 3.74 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 2 | RAJESH SHARMA | 83500 | 2.69 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 3 | PRITI SHARMA | 79000 | 2.55 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 4 | RAJ KUMAR SHARMA HUF | 63000 | 2.03 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| | TOTAL | 341500 | 11.02 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------------------|-----------------------|---|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | KINETIC COMMOSALES PRIVATE LIMITED | 150000 | 4.84 | 0 | 0 | 0 | 0 | |
| 2 | GROUNDZERO VINCOM PRIVATE LIMITED | 150000 | 4.84 | 0 | 0 | 0 | 0 | |
| 3 | DREAM INFRA PROPERTIES PRIVATE LIMI | 150000 | 4.84 | 0 | 0 | 0 | 0 | |
| 4 | SILVERSON TRADELINKS PRIVATE LIMITE | 150000 | 4.84 | 0 | 0 | 0 | 0 | |
| | | | 0.00 | 0 | 0 | 0 | 0 | |
| TOTAL | | 600000 | 19.36 | 0 | 0 | 0 | 0 | 0 |



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants | | Details of convertible securities | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|---|---------------------|---|---------------------------------------|--|----------|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | |
| 1 | NIL | | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| | | | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| TOTAL | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 |

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| (D)(d) | Statement showing details of locked-in shares | | | |
|--------------|---|----------------------------|---|------------------------------------|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in | Promoter / Promoter Group / Public |
| 1 | KINETIC COMMOSALES PRIVATE LIMITED | 150000 | 4.84 | Public |
| 2 | GROUNDZERO VINCOM PRIVATE LIMITED | 150000 | 4.84 | Public |
| 3 | DREAM INFRA PROPERTIES PRIVATE LIMI | 150000 | 4.84 | Public |
| 4 | SILVERSON TRADELINKS PRIVATE LIMITE | 150000 | 4.84 | Public |
| | | | 0.00 | |
| TOTAL | | 600000 | 19.36 | |
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ACE MEN ENGG. WORKS LTD.



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(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | Nil | 0 | 0 | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |


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(D)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above) |
|--------------|-----------------------|---|---|---|
| 1 | NIL | 0 | 0 | 0.00 |
| TOTAL | | | 0 | 0.00 |

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